



Manaia, LLC has minted, and is offering for pre-reservation it's Utility Token to fund a State-of-the-Art Cryptocurrency Trading Platform bridging traditional financing with the versatility of the crypto universe.

Reserve your Manaia Utility Token today.

Manaia's "Platform" will meet SEC exemptions, requirements and regulations, to enable initial funding of a Trading Platform, and funding of Small and Medium sized Enterprises ("SMEs") focusing on development and start-up funding for Decarbonization & Transition Fuels/Energy projects.

The Opportunity:

Manaia's Platform is dedicated to financial returns for Manaia Utility Token & Project Token owners.

Sales of initial Reserved Manaia Utility Tokens at \$0.05 per coin will fund the establishment of a fully functioning trading platform, and cover general corporate expenses, at an estimated amount of \$1,000,000. Manaia believes that this initial funding will create immediate value for investors, and enable the Trading Platform to commence operation. Additional Utility Tokens will be marketed at a premium to the Reserved Manaia Utility Tokens, to raise further funds giving an initial total combined fund-raising requirement of \$5 million.

Subsequently when Manaia creates future potential Project Tokens, it will pursue the retention of Project Tokens to the benefit of Manaia and Manaia Utility Token owners.

Investing in (SMEs) presents a unique financial opportunity to capitalize on the growing demand in the Decarbonization and Transition Fuels/Energy industry. SME's, characteristically are the leaders in innovation providing unique opportunities for investors. The world is increasingly focused on companies that are at the forefront of innovation in developing technologies which reduce carbon footprints, enhance energy efficiency, bolster national energy security, and promote lower carbon energy sources.

However, SMEs face significant challenges in securing financing, often hindered by limited access to capital, stringent lending requirements, lack of robust credit histories, and limited liquidity or secondary trading mechanisms. This "funding gap" can stifle growth potential, and inhibit the commercialization of groundbreaking projects and technologies. By providing capital in combination with the Manaia's Platform, it will enable potential access to the decarbonization sector which is projected to see significant growth in the coming years. Some estimates suggest that investment could reach over \$2 Trillion annually, which early-stage investors could participate in.

Manaia by virtue of key relationships, has significant access to a pipeline of Decarbonization and Transition Fuels/Energy development of projects in North American and Internationally. When this pipeline is integrated with Manaia's purpose-built Trading Platform it will present a new and creative approach to deliver attractive returns to investors as well as providing critically needed capital to enterprises essential to the future of our plant.



The Manaia Platform:

- The Platform will be fully vertically integrated from Project development to Platform trading
- Manaia has minted Utility Tokens to fund the initial Platform establishment and operation
- The Platform solves key problems for SME's:
 - o Attracting cryptocurrency investors worldwide
 - o Accelerating and simplifying access to early-stage capital & competitive funding sources
 - o Providing liquidity through a Trading Platform
- Provides Utility Token owners with multiple benefits and potential income:
 - o Manaia identifies acceptable SME opportunities and may mint new specific Project Tokens for each project, or groups of future projects
 - o Manaia, through an ICO/IEO, may also sell new Manaia Utility Tokens to fund projects
 - o As a result, potential financial benefits for Manaia Utility Token owners could consist of:
 - Project Token ownership
 - Platform trading fees
 - Revenue sharing from projects
 - Other financial benefits found only in the crypto space and direct connection to a closely linked Trading Platform, giving enhanced trading liquidity possibilities, Peer to Peer ("P2P"), and possible connection to other international Trading Platforms

To express your interest and reserve your Utility Tokens, email us at the address below.

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Notice

- No money or other consideration is being solicited, and if sent, will not be accepted.
- No offer to buy the securities can be accepted and no part of the purchase price can be received until the offering statement is filed and only through an intermediary's platform; and
- A prospective purchaser's indication of interest is non-binding